

FORM B6 - Cont.
(6/90)

United States Bankruptcy Court
Western District of North Carolina



In re

PLEJ'S LINEN SUPERMARKET SoEAST STORES LLC
57-1097253

PLEJ'S LINEN SUPERMARKET SoEAST STORES LLC
Debtor

Case No. 04-31383
(if Known)

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts from Schedules D, E, and F to determine the total amount of the debtor's liabilities.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	AMOUNTS SCHEDULED		
			ASSETS	LIABILITIES	OTHER
A - Real Property	Y	1	\$ -		
B - Personal Property	Y	9	\$ 9,632,677.12		
C - Property Claimed As Exempt	Y	1			
D - Creditors Holding Secured Claims	Y	1		\$ 6,241,667.24	
E - Creditors Holding Unsecured Priority Claims	Y	6		\$ 207,210.17	
F - Creditors Holding Unsecured Nonpriority Claims	Y	9		\$ 3,404,671.97	
G - Executory Contracts and Unexpired Leases	Y	7			
H - Codebtors	Y	1			
I - Current Income of Individual Debtor(s)	N				\$ -
J - Current Expenditures of Individual Debtor(s)	N				\$ -
Total Number of Sheets in All Schedules		35			
Total Assets			\$ 9,632,677.12		
Total Liabilities				\$ 9,853,549.38	

FORM B6A
(6/90)

In re PLEJ'S LINEN SUPERMARKET SoEAST STORES LLC
Debtor

Case No. 04-31383
(if Known)

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a co-tenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J,W" or "C" in the column labeled "Husband, Wife, Joint, Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

**Do not include interests in executory contracts and unexpired leases on this schedule.
List them in Schedule G - Executory Contracts and Unexpired Leases.**

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT MARKET VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
NONE				
			\$	-

FORM B6B
(10/89)

In re PLEJ'S LINEN SUPERMARKET SoEAST STORES LLC
Debtor

Case No. 04-31383
(if Known)

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "X" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "WJ," or "C," in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule.
List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property."

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT MARKET VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DECLARING ANY SECURED CLAIM OR EXEMPTION
1 Cash on hand.		See Attached Exhibit 1 & 2		\$ 47,746.07
2 Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		See Attached Exhibit 1 & 2		\$ 83,055.17
3 Security deposits with public utilities, telephone companies, landlords, and others		See attached schedule		\$ 76,886.62
4 Household goods and furnishings, including audio, video, and computer equipment.	X			
5 Books, Pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles	X			
6 Wearing apparel.	X			
7 Furs and jewelry.	X			
8 Firearms and sports, photographic, and other hobby equipment.	X			
9 Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			\$ -
				\$ 207,687.86

FORM B6B
(10/89)

In re PLEJ'S LINEN SUPERMARKET SoEAST STORES LLC
Debtor

Case No. 04-31383
(if Known)

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT MARKET VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DECLARING ANY SECURED CLAIM OR EXEMPTION
10 Annuities. Itemize and name each issuer.	X	See Attached Schedule		
11 Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Itemize.	X			
12 Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
13 Interests in partnerships or joint ventures. Itemize.	X			
14 Government and corporate bonds and other negotiable and non-negotiable instruments.	X			
15 Accounts receivable.				
16 Alimony, maintenance, support, and property settlement to which the debtor is or may be entitled. Give particulars.	X			
17 Other liquidated debts owing debtor including tax refunds. Give particulars.	X			
18 Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule of Real Property.	X			
19 Contingent and noncontingent interest in estate or a decedent, death benefit plan, life insurance policy, or trust.	X			
20 Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights of setoff claims. Give estimated value of each.	X			
				\$ 7,994,296.49
				\$ -
				\$ 7,994,296.49

FORM B6B
(10/89)

In re PLEJ'S LINEN SUPERMARKET SoEAST STORES LLC
Debtor

Case No. 04-31383
(if Known)

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT MARKET VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DECLARING ANY SECURED CLAIM OR EXEMPTION
21 Patents, copyrights, and other intellectual propert. Give particulars.	X			
22 Licenses, franchises, and other general intangibles. Give particulars.	X			
23 Automobiles, trucks, trailers, and other vehicles and accessories.	X		\$	-
24 Boats, motors, and accessories.	X			
25 Aircraft and accessories.	X			
26 Office equipment, furnishings, and supplies.		see attached schedule	\$	711,518.28
27 Machinery, fixtures, equipment, and supplies used in business.		see attached schedule	\$	719,174.49
28 Inventory.	X			
29 Animals.	X			
30 Crops - Growing or harvested. Give particulars.	X			
31 Farming equipment and implements.	X			
32 Farm supplies, chemicals, and feed.	X			
33 Other personal property of any kind not already listed.	X		\$	-
Subtotal (Total of this page)				1,430,692.77
Total (Use only on last page of the completed Schedule B)				9,632,677.12

In re PLEJ'S LINEN SUPERMARKET SoEAST STORES L Case No. 04-31383
 Debtor (if Known)

SCHEDULE B - PERSONAL PROPERTY

Items 1 and 2 Exhibit Cash on Hand and Accounts

Cash on Hand

Petty Cash

Balance as of 4/15/04
Plej's SoEast Stores

47,746.07

BANK ACCOUNTS

Bank	Type of account	Account number	Balance as of 4/15/04 Plej's SoEast Stores
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Wachovia Bank, N.A. NC8502 PO Box 563966 Charlotte NC 28262-3966 800.566.3862	blocked deposit	2000013956961	
	o/s store deposits	+	26,827.85
	o/s credit card deposits	+	25,868.70
			<u>52,696.55</u>

Bank of America, N.A. PO Box 1091 Charlotte NC 28254-3489 800.325.4296	store deposit account	000772309246	
	o/s store deposits	+	10,863.61
			11,289.96
			<u>22,153.57</u>

New Century Bank Operations Division PO Box 1988 Dunn NC 28335-1988 910.892.7080	store deposit account	0001005123	
	o/s store deposits	+	7,095.67
			1,109.38
			<u>8,205.05</u>

TOTALS

83,055.17

Case No. 04-31383
(if Known)

In re S LINEN SUPERMARKET SoEAST STORES LLC
Debtor

SCHEDULE B - PERSONAL PROPERTY

Items 3 - Deposits

Deposits for:

Rent	Address	City	State	Zip	\$Amt
Unknown Store #20	PO BOX 402938	ATLANTA	GA	30384-2938	2,271.00
Wallace Realty Store #21	301 N MAIN STREET	SALISBURY	NC	28145-0102	8,450.00
Pre 97 Prob Rent & Utility Store # 29	PO BOX 410	WILKSBORO	NC	28697	13,544.24
Pre 97 Prob Rent Store #32	131 Dartmouth Street	BOSTON	MA	02116-5134	1,500.00
Pre 97 Prob Utility Store #46	PO BOX 748	MONROE	NC	28111	540.00
Forum Mgmt Store #63	1750 PEACHTREE ROAD, NW	ATLANTA	GA	30309	4,200.00
Store Deposits Store # 4	PO BOX 36799	CHARLOTTE	NC	28236	5,381.25
Store Deposits Store # 12	PO BOX 9005	MORGANTON	NC	28680	3,883.33
Store Deposits Store # 13	3632 WHEELER ROAD	AUGUSTA	GA	30909	6,250.00
Store Deposits Store # 15	255 Pitkin Street	East Hartford	CT	06108	3,000.00
Store Deposits Store # 34	3632 Wheeler Road	AUGUSTA	GA	30909	4,583.33
Store Deposits Store # 37	PO BOX 992	ORLANDO	FL	32802-0992	8,960.00
Store Deposits Store # 53	PO BOX 8	DUNN	NC	28335	3,708.33
Store Deposits Store # 57	PO BOX 1111	NORTH WILKESBORO	NC	28656	5,500.00

Utility

Utility Deposits Store #56	PO Box 3049	KINSTON	NC	28502	3,500.00
Utility Deposits Store #57	PO Box 1710	NEW BERN	NC	28563-1710	1,300.00
City of Statesville Store #17	PO Box 111	STATESVILLE	NC	28687	210.00

Gas

None

Electric

None

Sales Tax

State of Georgia

Store #60	PO Box 105296	Atlanta	GA	30348-5296	2,152.30
Store #63	PO Box 105296	Atlanta	GA	30348-5296	223.84

Vendors

None

Trash

None

\$ 76,886.62

In re PLEJ'S LINEN SUPERMARKET SoEAST STORE Case No. 04-31383
Debtor (if Known)

SCHEDULE B - PERSONAL PROPERTY

Item 15 Exhibit

**Accounts Receivable Detail
As of Filing**

<u>Receivable From</u>	<u>Date</u>	<u>\$ Amount</u>
Intercompany Ostrow Textile LLC		\$7,898,529.42
		<u>\$ 7,898,529.42</u>

Miscellaneous

Due from Credit Cards	\$90,101.76
Total Misc	<u>\$ 90,101.76</u>

NSF checks	5,665.31
Total NSF Checks	<u>\$ 5,665.31</u>

Balance of Accounts Receivable	<u><u>\$ 7,994,296.49</u></u>
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See Attached Exhibit B15

System: TRIAL BALANCE SUMMARY FOR 2004
 Plej's Linen Supermkt SoEast Item 15 Exhibit (cont') NSF Checks and Credit Cards
 General Ledger

11:08:46 AM Page: 1 User Date: 5/7/2004 User ID: broni

From:	To:	Date:	Beginning Balance	Posting Debit	Credit	Net Change	Ending Balance
Account	Description	Include:					Account
1024-0000-0004	Accounts Rec. NSF Checks	1025-	\$100.03	\$92.94	\$16.95	\$75.99	\$176.02
1024-0000-0011	Accounts Rec. NSF Checks		\$179.60	\$31.26	\$0.00	\$31.26	\$210.86
1024-0000-0012	Accounts Rec. NSF Checks		\$36.13	\$88.53	\$0.00	\$88.53	\$124.66
1024-0000-0014	Accounts Rec. NSF Checks		\$91.81	\$511.86	\$91.81	\$420.05	\$511.86
1024-0000-0015	Accounts Rec. NSF Checks		\$530.13	\$261.74	\$30.32	\$231.42	\$761.55
1024-0000-0016	Accounts Rec. NSF Checks		\$17.00	\$0.00	\$17.00	(\$17.00)	\$0.00
1024-0000-0017	Accounts Rec. NSF Checks		\$73.79	\$38.72	\$73.79	(\$35.07)	\$38.72
1024-0000-0018	Accounts Rec. NSF Checks		\$480.83	\$81.74	\$133.23	(\$51.49)	\$429.34
1024-0000-0019	Accounts Rec. NSF Checks		\$0.00	\$9.50	\$0.00	\$9.50	\$9.50
1024-0000-0020	Accounts Rec. NSF Checks		\$45.66	\$0.00	\$45.66	(\$45.66)	\$0.00
1024-0000-0021	Accounts Rec. NSF Checks		\$283.97	\$33.14	\$30.89	\$2.25	\$286.22
1024-0000-0023	Accounts Rec. NSF Checks		\$0.00	\$30.98	\$0.00	\$30.98	\$30.98
1024-0000-0024	Accounts Rec. NSF Checks		\$0.00	\$8.31	\$0.00	\$8.31	\$8.31
1024-0000-0025	Accounts Rec. NSF Checks		\$26.71	\$0.00	\$0.00	\$0.00	\$26.71
1024-0000-0026	Accounts Rec. NSF Checks		\$0.00	\$10.57	\$0.00	\$10.57	\$10.57
1024-0000-0029	Accounts Rec. NSF Checks		\$144.57	\$0.00	\$44.57	(\$44.57)	\$100.00
1024-0000-0030	Accounts Rec. NSF Checks		\$0.01	\$0.00	\$0.00	\$0.00	\$0.01
1024-0000-0032	Accounts Rec. NSF Checks		\$146.39	\$178.48	\$0.00	\$178.48	\$324.87
1024-0000-0034	Accounts Rec. NSF Checks		\$374.98	\$0.00	\$0.00	\$0.00	\$374.98
1024-0000-0035	Accounts Rec. NSF Checks		\$209.53	\$35.55	\$214.16	(\$178.61)	\$30.92
1024-0000-0037	Accounts Rec. NSF Checks		(\$34.37)	\$119.68	\$0.00	\$119.68	\$85.31
1024-0000-0040	Accounts Rec. NSF Checks		\$0.00	\$53.48	\$0.00	\$53.48	\$53.48
1024-0000-0041	Accounts Rec. NSF Checks		\$24.36	\$84.74	\$24.36	\$60.38	\$84.74
1024-0000-0046	Accounts Rec. NSF Checks		\$254.08	\$368.87	\$0.00	\$368.87	\$622.95
1024-0000-0047	Accounts Rec. NSF Checks		\$200.03	\$0.00	\$177.44	(\$177.44)	\$22.59
1024-0000-0055	Accounts Rec. NSF Checks		\$0.00	\$69.48	\$0.00	\$69.48	\$69.48
1024-0000-0056	Accounts Rec. NSF Checks		\$53.37	\$0.00	\$0.00	\$53.37	\$53.37
1024-0000-0057	Accounts Rec. NSF Checks		\$81.11	\$0.00	\$20.00	(\$20.00)	\$61.11
1024-0000-0059	Accounts Rec. NSF Checks		\$651.87	\$145.31	\$210.26	(\$64.95)	\$586.92
1024-0000-0060	Accounts Rec. NSF Checks		\$156.32	\$74.41	\$0.00	\$74.41	\$230.73
1024-0000-0063	Accounts Rec. NSF Checks		\$107.95	\$35.28	\$0.00	\$35.28	\$143.23
1024-0000-0076	Accounts Rec. NSF Checks		\$100.00	\$34.96	\$0.00	\$34.96	\$134.96
1024-0000-0081	Accounts Rec. NSF Checks		(\$39.78)	\$111.53	\$30.26	\$81.27	\$41.49
1024-0000-0082	Accounts Rec. NSF Checks		\$28.36	\$0.00	\$28.36	(\$28.36)	\$0.00
1024-0000-0083	Accounts Rec. NSF Checks		\$0.00	\$18.87	\$0.00	\$18.87	\$18.87
			\$4,324.44	\$2,529.93	\$1,189.06	\$1,340.87	\$5,665.31
1025-0000-	Acct. Rec.-MasterCard/Visa		\$94,120.47	\$795,158.26	\$799,176.97	(\$4,018.71)	\$90,101.76
Accounts			Beginning Balance	Debit	Credit	Net Change	Ending Balance
Grand Totals:			\$98,444.91	\$797,688.19	\$800,366.03	(\$2,677.84)	\$95,767.07

In re

PLEJ'S LINEN SUPERMARKET SoEAST STOF Case No. _____
Debtor (if Known)

04-31383

SCHEDULE B - PERSONAL PROPERTY

Items #23, 26, and 27 Fixed Assets

<i>Account #</i>	<i>Account Description</i>	<i>Acq. Value</i>	<i>Accum Depreciation</i>	<i>Net Book Value</i>
		\$ -		-
	Machinery & Equipment	1,329,087	609,913	719,174
	Transportation equipment	-	-	-
	Furniture & Office equipment	1,802,676	1,091,158	711,518
	Leased assets			-
				-
	TOTAL NET BOOK VALUE	3,131,763	1,701,070	1,430,693

FORM B6C
(6/90)

In re PLEJ'S LINEN SUPERMARKET SoEAST STORES LLC
Debtor

Case No. 04-31383
(if Known)

SCHEDULE C - PROPERTY CLAIMED AS EXEMPT

Debtor elects the exemption to which debtor is entitled under

(Check one box)

- ☐ 11 U.S.C. 522(b)(1) Exemptions provided in 11 U.S.C. 522(d). Note: These exemptions are available only in certain states.
- ☐ 11 U.S.C. 522(b)(1) Exemptions available under applicable nonbankruptcy federal laws, state or local law where the debtor's domicile has been located for the 180 days immediately preceding the filing of the petition, or for a longer portion of the 180-day period than in any other place, and the debtor's interest as a tenant by the entirety or joint tenant to the extent the interest is exempt from process under applicable nonbankruptcy laws.

DESCRIPTION OF PROPERTY	SPECIFY LAW PROVIDING EACH EXEMPTION	VALUE OF CLAIMED EXEMPTION	CURRENT MARKET VALUE OF PROPERTY WITHOUT DEDUCTING EXEMPTIONS
none			
			\$ -

FORM B6D
(5/90)

In re PLEJ'S LINEN SUPERMARKET SoEAST STORES LLC
Debtor

Case No. 04-31383
(if Known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and account number, if any, of all entities holding claims secured by property of the debtor as of the date of filing of the petition. List creditors holding all types of secured interest such as judgment lines, garnishments, statutory liens, mortgages, deeds of trust, and other security interests. List creditors in alphabetical order to the extent practicable. If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns).

Report total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND MARKET VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. 5800410168 LaSalle Bank N.A. 25 Braintree Hill Office Park Suite 205 Braintree MA 02814		Loan and Security Agreement dated 11/03 secured by substantially all assets of each Debtor entity Value \$ Undetermined				\$ 5,541,698.53	\$0.00
ACCOUNT NO. 0209955-002 RBC Centura Bank Leasing PO Box 1070 Charlotte NC 28201-1070		Secured Fixed Rate Note dated 9/19/00, repayable in 60 installments of \$3,302.42 each, beginning on 1/30/01. Secured by equipment and leasehold improvements. Estimated current market value is 25,000.00				\$ 63,911.19	\$ 38,911.19
ACCOUNT NO. 0209955-005 RBC Centura Bank Leasing PO Box 1070 Charlotte NC 28201-1070		36 month lease of store fixtures and equipment at various locations. Lease date is 11/13/01. Estimated current market value is 25,000.00				\$ 48,455.74	\$ 23,455.74
ACCOUNT NO. 2564440-00101-001 RBC Centura Bank Leasing PO Box 1070 Charlotte NC 28201-1070		Term loan secured by Heath Springs warehouse equipment. Original loan dated 9/18/00. Estimated current market value is 175,000.00				\$ 244,446.00	\$ 69,446.00
ACCOUNT NO. 209955-004 RBC Centura Bank Leasing PO Box 1070 Charlotte NC 28201-1070		60 month lease for office furniture & fixtures in Rock Hill Office. Lease date is 12/30/00 Estimated current market value is 150,000.00				\$ 296,068.08	\$ 146,068.08
ACCOUNT NO. 209955-006 RBC Centura Bank Leasing PO Box 1070 Charlotte NC 28201-1070		60 month lease of warehouse forklift and pallet jacks. Lease date is 12/03/01. Estimated current market value is 25,000.00				\$ 47,087.70	\$ 22,087.70
Subtotal (Total of this page)						\$ 6,241,667.24	
Total (Use only on last page)						\$ 6,241,667.24	

0 Continuation sheets attached

(Report total also on Summary of Schedules)

**** All 7 debtors are either primary obligors or guarantors, so entire amount is listed for each company.

FORM B6E
(Rev. 4/01)

In re PLEJ'S LINEN SUPERMARKET SoEAST STORES LLC
Debtor

Case No. 04-31383
(if Known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name and mailing address, including zip code, and account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of this petition.

If any entity other than a spouse in a joint case may be liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether, husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "C" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns).

Report total of all claims listed on each sheet in the box labeled "Subtotal" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Repeat this total also on the Summary of Schedules.

☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

☐ Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. 507(a)(2).

☐ Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$4,650* per person earned within 90 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. 507(a)(3).

☐ Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. 507(a)(4).

☐ Certain farmers and fishermen

Claims of farmers and fishermen, up to \$4,650* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. 507(a)(5).

☒ Deposits by individuals

Claims of individuals up to \$2,100* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. 507(a)(6).

☐ Alimony, Maintenance, or Support

Claims of a spouse, former spouse, or child of the debtor for alimony, maintenance, or support, to the extent provided in 11 U.S.C. 507(a)(7).

☒ Taxes and certain other debts owed to governmental units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. 507(a)(8).

☐ Commitments to maintain the capital of an Insured Depository Institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. 507(a)(9).

*Amounts are subject to adjustment on April 1, 2004, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

5 continuations sheets attached

FORM B6E
(Rev. 4/01)

In re PLEJ'S LINEN SUPERMARKET SoEAST STORES LLC
Debtor

Case No. 04-31383
(if Known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
Additional Notes

The Debtors' employees had claims for accrued salary, wages, benefits, commissions, and vacation time as of April 15, 2004 (the "Petition Date"), however, pursuant to the Order (A) Authorizing and Approving Debtors to (1) Pay Pre-petition Employee Wages, Salaries and Commissions, (2) Reimburse Employee Expenses Incurred Pre-Petition, (3) Make Payments For Which Payroll Deductions were Made, (4) Make Prepetition Contributions and Pay Benefits Under Employee Benefit Plans, and (5) Pay All Costs Incident to the Foregoing Payments and Contributions, and (B) Authorizing Applicable Banks and Other Financial Institutions to Receive, Process, Honor and Pay all Checks Drawn on Debtors' Accounts for Such Purposes (the "Payroll Order"), these employees have or will be paid any amounts authorized by the Payroll Order. Therefore, any pre-petition claims of employees entitled to priority under 11 U.S.C. section 507(a)(3) and (4) are not listed in these schedules because they have or will be paid in full. All employees were listed on the creditor matrix filed with the Voluntary Petitions. The Debtors plan to file a Motion with the Bankruptcy Court seeking authority to exclude employee claims from Schedule E for the reasons stated above.

FORM B6E
(Rev. 4/01)

In re PLEJ'S LINEN SUPERMARKET SoEAST STORES LLC
Debtor

04-31383
(if Known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Wages, Salaries and Commissions
TYPE OF PRIORITY

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	UNLIQUIDATED	DISPUTED	TOTAL AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY
ACCOUNT NO.						
store customer credits		see attached listing			\$72,850.81	
ACCOUNT NO.						
store customer gift certificates		see attached listing			\$1,268.28	
ACCOUNT NO.						
Sales tax		see attached listing			\$133,091.08	
ACCOUNT NO.						
ACCOUNT NO.						

Sheet No.
of
sheets attached to Schedule of Creditors

1
3
(Use only on last page of the completed Schedule E)

Subtotal
(Total of this page)
Total

207,210.17
207,210.17

(Report total also on Summary of Schedules)

System: TRIAL BALANCE SUMMARY FOR 2004 5/7/2004
 Plej's Linen Supermkt SoEast **Store Customer Credits**
 General Ledger

11:18:10 AM Page: 1 User Date: 5/7/2004 User ID: broni

Ranges:	From:	To:	Date:	3/28/2004	4/24/2004	Sorted By:	Account
Account:	2343-	2343-	Include:	Posting	Credit	Net Change	Ending Balance
Inactive	Account	Description	Beginning Balance	Debit	Credit		
	2343-0000-0004	Store Credits	(\$3,223.76)	\$585.76	\$482.14	\$103.62	(\$3,120.14)
	2343-0000-0011	Store Credits	(\$770.53)	\$10.44	\$34.79	(\$24.35)	(\$794.88)
	2343-0000-0012	Store Credits	(\$2,000.07)	\$166.23	\$140.53	\$25.70	(\$1,974.37)
	2343-0000-0013	Store Credits	(\$811.47)	\$385.03	\$586.68	(\$201.65)	(\$1,013.12)
	2343-0000-0014	Store Credits	(\$772.75)	\$91.69	\$42.79	\$48.90	(\$723.85)
	2343-0000-0015	Store Credits	(\$930.55)	\$259.39	\$397.27	(\$137.88)	(\$1,068.43)
	2343-0000-0016	Store Credits	(\$524.45)	\$100.67	\$198.35	(\$97.68)	(\$622.13)
	2343-0000-0017	Store Credits	(\$1,239.70)	\$186.82	\$153.81	\$33.01	(\$1,206.69)
	2343-0000-0018	Store Credits	(\$747.76)	\$154.95	\$288.49	(\$133.54)	(\$881.30)
	2343-0000-0019	Store Credits	(\$2,000.44)	\$298.45	\$350.48	(\$52.03)	(\$2,052.47)
	2343-0000-0020	Store Credits	(\$6,520.06)	\$655.16	\$763.40	(\$108.24)	(\$6,628.30)
	2343-0000-0021	Store Credits	(\$2,143.35)	\$323.10	\$528.25	(\$205.15)	(\$2,348.50)
	2343-0000-0023	Store Credits	(\$2,525.46)	\$555.07	\$284.53	\$270.54	(\$2,254.92)
	2343-0000-0024	Store Credits	(\$2,764.99)	\$285.29	\$316.90	(\$31.61)	(\$2,796.60)
	2343-0000-0025	Store Credits	(\$177.62)	\$250.21	\$206.92	\$43.29	(\$134.33)
	2343-0000-0026	Store Credits	\$126.82	\$67.12	\$139.40	(\$72.28)	\$54.54
	2343-0000-0029	Store Credits	(\$5,235.07)	\$903.32	\$943.24	(\$39.92)	(\$5,274.99)
	2343-0000-0030	Store Credits	(\$816.11)	\$209.76	\$202.88	\$6.88	(\$809.23)
	2343-0000-0031	Store Credits	(\$465.50)	\$210.43	\$255.51	(\$45.08)	(\$510.58)
	2343-0000-0032	Store Credits	(\$2,287.61)	\$750.34	\$890.57	(\$140.23)	(\$2,427.84)
	2343-0000-0034	Store Credits	(\$1,639.75)	\$165.62	\$101.29	\$64.33	(\$1,575.42)
	2343-0000-0035	Store Credits	(\$6,731.66)	\$729.37	\$1,206.59	(\$477.22)	(\$7,208.88)
	2343-0000-0037	Store Credits	\$177.52	\$139.73	\$167.38	(\$27.65)	\$149.87
	2343-0000-0040	Store Credits	(\$554.35)	\$222.91	\$192.35	\$30.56	(\$523.79)
	2343-0000-0041	Store Credits	(\$1,244.44)	\$154.18	\$121.36	\$32.82	(\$1,211.62)
	2343-0000-0046	Store Credits	\$859.82	\$394.50	\$300.10	\$94.40	\$954.22
	2343-0000-0047	Store Credits	(\$6,127.04)	\$645.12	\$657.85	(\$12.73)	(\$6,139.77)
	2343-0000-0053	Store Credits	(\$1,759.37)	\$364.84	\$304.72	\$60.12	(\$1,699.25)
	2343-0000-0055	Store Credits	(\$1,387.62)	\$167.25	\$223.04	(\$55.79)	(\$1,443.41)
	2343-0000-0056	Store Credits	(\$995.02)	\$92.90	\$5.35	\$87.55	(\$907.47)
	2343-0000-0057	Store Credits	(\$1,429.80)	\$172.05	\$100.31	\$71.74	(\$1,358.06)
	2343-0000-0059	Store Credits	(\$2,897.22)	\$396.10	\$466.67	(\$70.57)	(\$2,967.79)
	2343-0000-0060	Store Credits	(\$900.26)	\$100.97	\$55.85	\$45.12	(\$855.14)
	2343-0000-0063	Store Credits	(\$3,525.58)	\$208.84	\$391.61	(\$182.77)	(\$3,708.35)
	2343-0000-0076	Store Credits	(\$1,148.30)	\$307.20	\$353.06	(\$45.86)	(\$1,194.16)
	2343-0000-0081	Store Credits	(\$5,409.01)	\$545.95	\$788.62	(\$242.67)	(\$5,651.68)
	2343-0000-0082	Store Credits	(\$132.11)	\$406.03	\$507.50	(\$101.47)	(\$233.58)
	2343-0000-0083	Store Credits	(\$696.80)	\$515.01	\$506.61	\$8.40	(\$688.40)
Grand Totals:	Accounts		Beginning Balance	Debit	Credit	Net Change	Ending Balance
			(\$71,371.42)	\$12,177.80	\$13,657.19	(\$1,479.39)	(\$72,850.81)

System: TRIAL BALANCE SUMMARY FOR 2004
Pie's Linen Supermkt SoEast **Store Customer Gift Certificates**
General Ledger

5/7/2004

11:22:23 AM Page:

1 User Date:

5/7/2004 User ID: broni

Ranges:	From:	To:	Date:	3/28/2004	4/24/2004	Sorted By:	Account
Account:	2345-	2345-	Include:	Posting	Credit	Net Change	Ending Balance
Inactive	Account	Description	Beginning Balance	Debit			
	2345-0000-0004	Gift Certificates Issued	\$1,480.58	\$170.00	\$100.00	\$70.00	\$1,550.58
	2345-0000-0011	Gift Certificates Issued	(\$369.40)	\$40.00	\$25.00	\$15.00	(\$354.40)
	2345-0000-0012	Gift Certificates Issued	\$393.91	\$70.00	\$40.00	\$30.00	\$423.91
	2345-0000-0013	Gift Certificates Issued	(\$901.82)	\$50.00	\$25.00	\$25.00	(\$876.82)
	2345-0000-0014	Gift Certificates Issued	\$21.84	\$0.00	\$0.00	\$0.00	\$21.84
	2345-0000-0015	Gift Certificates Issued	(\$622.37)	\$60.00	\$30.00	\$30.00	(\$592.37)
	2345-0000-0016	Gift Certificates Issued	(\$138.07)	\$0.00	\$50.00	(\$50.00)	(\$188.07)
	2345-0000-0017	Gift Certificates Issued	(\$448.87)	\$55.00	\$0.00	\$55.00	(\$393.87)
	2345-0000-0018	Gift Certificates Issued	(\$385.90)	\$10.00	\$0.00	\$10.00	(\$375.90)
	2345-0000-0019	Gift Certificates Issued	\$495.78	\$55.00	\$0.00	\$55.00	\$550.78
	2345-0000-0020	Gift Certificates Issued	(\$3,540.81)	\$20.00	\$20.00	\$0.00	(\$3,540.81)
	2345-0000-0021	Gift Certificates Issued	(\$1,782.42)	\$30.00	\$30.00	\$0.00	(\$1,782.42)
	2345-0000-0023	Gift Certificates Issued	(\$681.21)	\$0.00	\$50.00	(\$50.00)	(\$731.21)
	2345-0000-0024	Gift Certificates Issued	\$588.14	\$0.00	\$25.00	(\$25.00)	\$563.14
	2345-0000-0025	Gift Certificates Issued	\$76.74	\$25.00	\$30.00	(\$5.00)	\$71.74
	2345-0000-0026	Gift Certificates Issued	(\$469.47)	\$75.00	\$70.00	\$5.00	(\$464.47)
	2345-0000-0029	Gift Certificates Issued	\$330.55	\$120.00	\$175.00	(\$55.00)	\$275.55
	2345-0000-0030	Gift Certificates Issued	\$820.98	\$85.00	\$25.00	\$60.00	\$880.98
	2345-0000-0031	Gift Certificates Issued	(\$147.31)	\$64.26	\$75.00	(\$10.74)	(\$158.05)
	2345-0000-0032	Gift Certificates Issued	\$4,421.87	\$0.00	\$5.00	(\$5.00)	\$4,416.87
	2345-0000-0034	Gift Certificates Issued	(\$698.65)	\$20.00	\$20.00	\$0.00	(\$698.65)
	2345-0000-0035	Gift Certificates Issued	(\$3,583.23)	\$30.00	\$0.00	\$30.00	(\$3,553.23)
	2345-0000-0037	Gift Certificates Issued	(\$264.44)	\$50.00	\$30.00	\$20.00	(\$244.44)
	2345-0000-0040	Gift Certificates Issued	(\$328.73)	\$202.80	\$20.00	\$182.80	(\$145.93)
	2345-0000-0041	Gift Certificates Issued	(\$360.00)	\$0.00	\$0.00	\$0.00	(\$360.00)
	2345-0000-0046	Gift Certificates Issued	\$158.63	\$20.00	\$0.00	\$20.00	\$178.63
	2345-0000-0047	Gift Certificates Issued	\$2,902.62	\$20.00	\$0.00	\$20.00	\$2,922.62
	2345-0000-0053	Gift Certificates Issued	(\$290.09)	\$60.00	\$80.00	(\$20.00)	(\$310.09)
	2345-0000-0055	Gift Certificates Issued	(\$457.60)	\$25.00	\$0.00	\$25.00	(\$432.60)
	2345-0000-0056	Gift Certificates Issued	\$293.38	\$30.00	\$0.00	\$30.00	\$323.38
	2345-0000-0057	Gift Certificates Issued	(\$87.96)	\$0.00	\$0.00	\$0.00	(\$87.96)
	2345-0000-0059	Gift Certificates Issued	(\$246.55)	\$10.76	\$0.00	\$10.76	(\$235.79)
	2345-0000-0060	Gift Certificates Issued	\$57.93	\$95.82	\$0.00	\$95.82	\$153.75
	2345-0000-0063	Gift Certificates Issued	\$1,327.12	\$136.30	\$50.00	\$86.30	\$1,413.42
	2345-0000-0076	Gift Certificates Issued	\$35.69	\$43.00	\$43.00	\$0.00	\$35.69
	2345-0000-0081	Gift Certificates Issued	\$1,316.04	\$93.13	\$10.00	\$83.13	\$1,399.17
	2345-0000-0082	Gift Certificates Issued	(\$393.25)	\$60.00	\$0.00	\$60.00	(\$333.25)
	2345-0000-0083	Gift Certificates Issued	(\$635.00)	\$70.00	\$25.00	\$45.00	(\$590.00)
Grand Totals:	Accounts		Beginning Balance	Debit	Credit	Net Change	Ending Balance
			(\$2,111.35)	\$1,896.07	\$1,053.00	\$843.07	(\$1,268.28)

Sales Tax Liability
As of 4/15/2004

State	Dates	Tax	Date Paid
NC	4/01/04 - 04/15/04	54,987.49	4/27/2004
SC	3/15/04 - 3/31/04	38,260.00	4/21/2004
	4/01/04 - 04/15/04	16,357.14	Will be paid 5/20/2004
		<u>54,617.14</u>	
FL	No Liability Due		
GA	3/15/04 - 3/31/04	10,698.61	4/20/2004
	4/01/04 - 04/15/04	4,242.37	Will be paid 5/20/2004
		<u>14,940.98</u>	
VA	3/15/04 - 3/31/04	4,815.24	4/20/2004
	4/01/04 - 04/15/04	3,730.23	Will be paid 5/20/2004
		<u>8,545.47</u>	
Total All Tax Liabilities		<u>133,091.08</u>	

FORM B6F(Official Form 6F) (9/97)

In re PLEJ'S LINEN SUPERMARKET SoEAST STORES LLC
Debtor

Case No. 04-31383
(if Known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and account number, if any, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether, husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "C" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns).

Report total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules

☐ Check this box if debtor has no creditors holding unsecured nonpriority claims to report on this Schedule F.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. SEE CONTINUATION SHEETS						\$ 3,404,671.97
ACCOUNT NO.						
ACCOUNT NO.						
ACCOUNT NO.						
ACCOUNT NO.						
<div style="display: flex; justify-content: space-between;"> <div>9 Continuation sheets attached</div> <div> Subtotal (Total of this page) Total </div> </div>						<div style="display: flex; justify-content: space-between;"> <div></div> <div>\$ 3,404,671.97</div> </div> <div style="display: flex; justify-content: space-between;"> <div></div> <div>\$ 3,404,671.97</div> </div>

(Use only on last page of the completed Schedule F)

(Report total also on Summary of Schedules)

FORM B6F(Official Form 6F) (9/97)

In re PLEJ'S LINEN SUPERMARKET SoEAST STORES LLC
Debtor

Case No. 04-31383
(if Known)

0

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. COLLETT & ASSOCIATES PO BOX 36799 CHARLOTTE, NC 28236			RENT				\$ 6,138.37
ACCOUNT NO. COLLINSVILLE INVESTMENT CORP. PO BOX 952 MARTINSVILLE, VA 24114			RENT				\$ 3,117.91
ACCOUNT NO. ETC PARTNERSHIP LLC PO BOX 9005 MORGANTON, NC 28680			RENT				\$ 2,847.90
ACCOUNT NO. BLUE RIDGE MALL, LLC 3632 WHEELER ROAD AUGUSTA, GA 30909			RENT				\$ 6,250.00
ACCOUNT NO. AARON RENTS, INC P. O. BOX 1162490 ATLANTA, GA 30368-6249			RENT				\$ 4,160.00
<div style="display: flex; justify-content: space-between;"> <div>Sheet No. 1 of 8 sheets attached to Schedule of Creditors</div> <div>Subtotal (Total of this page) Total (Use only on last page of the completed Schedule F)</div> </div>							<div style="border: 1px solid black; padding: 5px;">\$ 22,514.18</div>

(Report total also on Summary of Schedules)

FORM B6F(Official Form 6F) (9/97)

In re PLEJ'S LINEN SUPERMARKET SoEAST STORES LLC
Debtor

Case No. 04-31383
(if Known)

0

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. KING'S FAIRGROUND ACD, LLC C/O FLEET BANK PO BOX 4193 BOSTON, MA 02211-4193			RENT				\$ 3,000.00
ACCOUNT NO. EVANSTON HORNER, LLC 5306 SIX FORKS ROAD RALEIGH, NC 27609			RENT				\$ 2,830.95
ACCOUNT NO. PROGRESSIVE DEV. OF STATESVILLE 2301 CROWNPOINT EXEC. DRIVE SUITE L CHARLOTTE, NC 28227			RENT				\$ 5,329.86
ACCOUNT NO. SEDFIELD CROSSING LTD PARTNERSHIP C/O LAT PURSER & ASSOC P. O. BOX 1070 CHARLOTTE, NC 28201			RENT				\$ 4,851.00
ACCOUNT NO. ECKERD CORPORATION PO BOX 992 ORLANDO, FL 32802-0992			RENT				\$ 4,700.00
<div style="display: flex; justify-content: space-between;"> <div> Sheet No. 2 of 8 sheets attached to Schedule of Creditors </div> <div> Subtotal (Total of this page) Total (Use only on last page of the completed Schedule F) </div> </div>							\$ 20,711.81

(Report total also on Summary of Schedules)

FORM B6F(Official Form 6F) (9/97)

In re PLEJ'S LINEN SUPERMARKET SoEAST STORES LLC
Debtor

Case No. 04-31383
(if Known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. NEW PLAN EXCEL REALTY TRUST, INC. Lease #1641009 PO BOX 402938 ATLANTA, GA 30384-2938			RENT				\$ 10,170.00
ACCOUNT NO. WALLACE REALTY 301 N MAIN STREET PO BOX 102 SALISBURY, NC 28145-0102			RENT				\$ 4,225.00
ACCOUNT NO. COPPERFIELD/BV BELK 4508 E INDEPENDENCE BLVD SUITE 207 CHARLOTTE, NC 28205			RENT				\$ 6,336.00
ACCOUNT NO. ECKERD CORP. COMMERCIAL NET LEASE REALTY PO BOX 992 ORLANDO, FL 32802			RENT				\$ 5,250.00
ACCOUNT NO. SHELBY MALL, LLC PO BOX 204227 AUGUSTA, GA 30917-4227			RENT				\$ 3,485.13
<div style="display: flex; justify-content: space-between;"> <div> Sheet No. 3 of 8 sheets attached to Schedule of Creditors </div> <div> Subtotal (Total of this page) Total (Use only on last page of the completed Schedule F) </div> </div>							\$ 29,466.13

(Report total also on Summary of Schedules)

FORM B6F (Official Form 6F) (9/97)

In re PLEJ'S LINEN SUPERMARKET SoEAST STORES LLC
Debtor

Case No. 04-31383 0
(if Known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBATOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. ECKERD PO BOX 992 ORLANDO, FL 32802-0992			RENT				\$ 2,083.33
ACCOUNT NO. FAW PO BOX 410 WILKSBORO, NC 28697			RENT				\$ 4,852.83
ACCOUNT NO. CHURCH STREET, INC. PO BOX 2567 GREENVILLE, SC 29602			RENT				\$ 4,129.18
ACCOUNT NO. PRICE LEGACY CORPORATION PO BOX 27375 SAN DIEGO, CA 92198-1375			RENT				\$ 9,878.50
ACCOUNT NO. HERITAGE PROPERTY INVESTMENT TRUST P. O. BOX 3165 - GROUP #304 #30400009 BOSTON, MA 02241-3165			RENT				\$ 8,939.50
<div style="display: flex; justify-content: space-between;"> <div> Sheet No. 4 of 8 sheets attached to Schedule of Creditors </div> <div> Subtotal (Total of this page) Total (Use only on last page of the completed Schedule F) </div> </div>							\$ 29,883.34

(Report total also on Summary of Schedules)

FORM B6F(Official Form 6F) (9/97)

In re PLEJ'S LINEN SUPERMARKET SoEAST STORES LLC
Debtor

Case No. 04-31383 0
(if Known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. HSCC, LLC P. O. BOX 204227 AUGUSTA, GA 30917-4227			RENT				\$ 5,000.00
ACCOUNT NO. BAKER & BAKER REAL ESTATE, LLC 1400 PICKENS ST. 5TH FLOOR COLUMBIA, SC 29201			RENT				\$ 5,089.00
ACCOUNT NO. ECKERD CORP PO BOX 992 ORLANDO, FL 32802-0992			RENT				\$ 4,480.00
ACCOUNT NO. GOLDSBORO LITTLE RIVER SQUARE, LLC C/O FINKLE, ROSS, & ROST 100 RING ROAD - SUITE 208 GARDEN CITY, NY 11530			RENT				\$ 4,247.50
ACCOUNT NO. LIBBY WESMARK ENTERPRISES, LLC 803 COMMONWEALTH DRIVE WARRENDALE, PA 15086			RENT				\$ 4,833.34
Subtotal (Total of this page)							\$ 23,649.84
Total (Use only on last page of the completed Schedule F)							

Sheet No. 5
of 8
sheets attached to Schedule of Creditors

(Report total also on Summary of Schedules)

FORM B6F(Official Form 6F) (9/97)

In re PLEJ'S LINEN SUPERMARKET SoEAST STORES LLC
Debtor

Case No. 04-31383
(if Known)

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SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. RMMC, INC. PO BOX 748 MONROE, NC 28111			RENT				\$ 4,035.00
ACCOUNT NO. ECKERD CORP. C/O COMMERICAL NET LEASE PO BOX 992 ORLANDO, FL 32802			RENT				\$ 4,680.00
ACCOUNT NO. TART & TART, INC. PO BOX 8 DUNN, NC 28335			RENT				\$ 3,708.33
ACCOUNT NO. SUTTERS CREEK SHOPPING CENTER c/o LAT PURSER & ASSOC., INC. PO BOX 1070 CHARLOTTE, NC 28201-1070			RENT				\$ 7,055.77
ACCOUNT NO. PERRY MANAGEMENT, INC. 518 PLAZA BLVD. KINSTON, NC 28501			RENT				\$ 4,338.32
<div style="display: flex; justify-content: space-between;"> <div> Sheet No. 6 of 8 sheets attached to Schedule of Creditors </div> <div> Subtotal (Total of this page) Total (Use only on last page of the completed Schedule F) </div> </div>							\$ 23,817.42

(Report total also on Summary of Schedules)

FORM B6F(Official Form 6F) (9/97)

In re PLEJ'S LINEN SUPERMARKET SoEAST STORES LLC
Debtor

Case No. 04-31383
(if Known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBATOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. LOWES HOME CENTERS, INC PROPERTY MGMT DEPARTMENT PO BOX 1111 NORTH WILKESBORO, NC 28656			RENT				\$ 1,333.00
ACCOUNT NO. EUTAW VILLAGE S/C PO BOX 35005 EUTAW STATION FAYETTEVILLE, NC 28303			RENT				\$ 3,857.55
ACCOUNT NO. MEYBOHM COMMERCIAL PROPERTIES LLC ATTN: D. CADDEL 3519 WHEELER RD AUGUSTA, GA 30909			RENT				\$ 4,166.67
ACCOUNT NO. FORUM W. S. , LLC 1750 PEACHTREE ROAD, NW ATLANTA, GA 30309			RENT				\$ 4,700.00
ACCOUNT NO. HANCOCK FABRICS, INC. ATTN: REAL ESTATE MANAGER PO BOX 2400 TUPELO, MS 38803-2400			RENT				\$ 7,839.36
<div style="display: flex; justify-content: space-between;"> <div> Sheet No. 7 of 8 sheets attached to Schedule of Creditors </div> <div> Subtotal (Total of this page) Total (Use only on last page of the completed Schedule F) </div> </div>							\$ 21,896.58

(Report total also on Summary of Schedules)

FORM B6F(Official Form 6F) (9/97)

In re PLEJ'S LINEN SUPERMARKET SoEAST STORES LLC
Debtor

Case No. 04-31383
(if Known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. BRESCO REAL ESTATE MGMT 1919 N BRIDGE STREET ELKIN, NC 28621			RENT				\$ 4,390.00
ACCOUNT NO. HANCOCK FABRICS ATTN: REAL ESTATE MANAGER P, O, BOX 2400 TUPOLO, MS 38803-2400			RENT				\$ 4,166.67
ACCOUNT NO. OSTROW COMPANY LLC 454 S ANDERSON RD, SUITE 600 ROCK HILL, SC 29730			INTERCOMPANY				\$ 3,224,176.00
ACCOUNT NO. 							
ACCOUNT NO. 							
Subtotal (Total of this page)							\$ 3,232,732.67
Total (Use only on last page of the completed Schedule F)							\$ 3,404,671.97

Sheet No. 8
of 8
sheets attached to Schedule of Creditors

(Report total also on Summary of Schedules)

FORM B6G
(10/89)

In re PLEJ'S LINEN SUPERMARKET SoEAST STORES LLC
Debtor

Case No. 04-31383
(if Known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests.

State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease.

Provide the names and complete mailing addresses of all other parties to each lease or contract described.

NOTE: A party listed on this schedule will not receive notice of the filing of this case unless the party is also scheduled in the appropriate schedule of creditors.

☐ Check this box if debtor has no executory contracts or unexpired leases.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST, STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT
Muzak 9625A Southern Pine Blvd. Charlotte, NC 28273	Music service for stores and Corporate Center - -
Aaron Rents, Inc. PO Box 1162490 Atlanta, GA 30368	Lease for Store 014, Eden, NC -
Baker & Baker 1400 Pickens Street 5th Floor Columbia, SC 29201	Lease for Store 035, Spartanburg, SC, -
Belevedere Plaza c/o Edens Realty Group, LLC PO Box 528 Columbia, SC 29202	Lease for Store 083, Anderson, SC -
Blue Ridge Mall, LLC PO Box 204227 Augusta, GA 30917	Lease for Store 013, Hendersonville, NC -
Brenco Re Management 1919 North Bridge Street Elkin, NC 28621	Lease for Store 081, Asheville, NC -
Church Street, Inc. PO Box 2567 Greenville, SC 29602	Lease for Store 030, Greenville, SC -

FORM B6G
(10/89)

In re S LINEN SUPERMARKET SoEAST STORES LLC Case No. 04-31383
Debtor (if Known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST, STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTACT
Collett & Associates PO Box 36799 Charlotte, NC 28236	Lease for Store 004, Rock Hill, SC - -
Collinsville Investment Corp. PO Box 952 Martinsville, VA 24078	Lease for Store 011, Collinsville, VA - -
Eckerd Corporation - Store #8562 Wilson, NC PO Box 992 Orlando, FL 32802	Lease for Store 019, Wilson, NC, - -
Eckerd Corporation (CNLR) - Store # 1257R PO Box 992 Orlando, FL 32802	Lease for Store 047, Matthews, NC, - -
Eckerd Corporation (CNLR) - Store #1219 PO Box 992 Orlando, FL 32802	Lease for Store 026, Thomasville, NC, - -
Eckerd Corporation (CNLR) - Store #2734 PO Box 992 Orlando, FL 32802	Lease for Store 024, Burlington, NC, - -
Eckerd Corporation (CNLR) - Store #8054 PO Box 992 Orlando, FL 32802	Lease for Store 037, Greer, SC, - -

Sheet No. 2
of 7

FORM B6G
(10/89)

In re S LINEN SUPERMARKET SoEAST STORES LLC Case No. 04-31383
Debtor (if Known)

**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)**

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST, STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTACT
ETC Partnership LLC PO Box 9005 Morganton, NC 28680	Lease for Store 012, Morganton, NC, - -
Eutaw Village Shopping PO Box 35005 Fayetteville, NC 28303	Lease for Store 059, Fayetteville, NC, - -
Evanston Horner, LLC, Mr. Jay Horner 5306 Six Forks Road Suite 101 Raleigh, NC 27609	Lease for Store 016, Sanford, NC, - -
FAW PO Box 410 Wilsboro, NC 28697	Lease for Store 029, Hickory, NC, - -
Forum W.S. LLC 1750 Peachtree Road NW Atlanta, GA 30309	Lease for Store 063, Augusta, GA, - -
Goldsboro Little River Square, LLC c/o Finkle, Ross, & Rost 100 Ring Road, Suite 208 Garden City, NY 11530	Lease for Store 040, Goldsboro, NC, - -
Hancock Fabrics, Inc. Attn: Real Estate Manager PO Box 2400 Tupelo, MS 38803	Lease for Store 076, Florence, SC, - -

FORM B6G
(10/89)

In re S LINEN SUPERMARKET SoEAST STORES LLC Case No. 04-31383
Debtor (if Known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST, STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTACT
Heritage Property Investment Trust PO Box 3165 Group #304 #30400009 Boston, MA 02241	Lease for Store 032, Gastonia, NC, - -
HSCC, LLC PO Box 204227 Augusta, GA 30917	Lease for Store 034, Greenwood, SC, - -
King's Fariground ACD, LLC c/o Fleet Bank PO Box 4193 Boston, MA 02211	Lease for Store 015, Danville, VA, - -
Libby Wesmark Enterprises, LLC 803 Commonwealth Drive Warrendale, PA 15086	Lease for Store 041, Sumter, SC, - -
Lowes Home Centers, Inc. Attn: Property Management Department (REO) PO Box 1111 North Wilkesboro, NC 28656	Lease for Store 057, New Bern, NC, - -
Meybohom Commercial Properties, LLC. Accounting Department 3519 Wheeler Road Augusta, GA 30909	Lease for Store 060, Augusta, GA, - -
New Market Plaza. L.L.C. PO Box 36799 Charlotte, NC 28236	Lease for Store 082, Kernersville, NC, - -

Sheet No.
of

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FORM B6G
(10/89)

In re S LINEN SUPERMARKET SoEAST STORES LLC Case No. 04-31383
Debtor (if Known)

**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)**

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST, STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTACT
New Plan Excel Realty Trust, Inc. PO Box 402938 Atlanta, GA 30384	Lease for Store 020, Winston-Salem, NC, -
North State Communications 111 Hayden Place High Point, NC 27260	DSL communication line (Thomasville store location) -
Perry Management, Inc. 518 Plaza Blvd. Kinston, NC 28501	Lease for Store 056, Kinston, NC, -
Price Legacy Corporation PO Box 27375 San Diego, CA 92198	Lease for Store 031, Greenville, SC, -
Progressive Development Partners of Statesvill, LLC 2301 Crown Point Executive Drive Suite L Charlotte, NC 28227	Lease for Store 017, Statesville, NC, -
RMMC, Inc. PO Box 748 Monroe, NC 28111	Lease for Store 046, Monroe, NC, -
SalePoint, Inc. 9909 Huennekens Street San Diego, CA 92121	POS help desk -

FORM B6G
(10/89)

In re S LINEN SUPERMARKET SoEAST STORES LLC Case No. 04-31383
Debtor (if Known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST, STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTACT
Sedgefield Crossing Limited Partnership c/o Lat Purser & Associates, Inc. PO Box 1070 Charlotte, NC 28201	Lease for Store 018, Greensboro, NC, - -
Shelby Mall, LLC PO Box 204227 Augusta, GA 30917	Lease for Store 025, Shelby, NC, - -
Sutters Creek c/o Lat Purser & Associates, Inc. PO Box 1070 Charlotte, NC 28201	Lease for Store 055, Rocky Mount, NC, - -
Tart & Tart, Inc., d/b/a Wayne Avenus Shopping Ctr. PO Box 8 Dunn, NC 28335	Lease for Store 053, Dunn, NC, - -
Times-News 1717 Four Seasons Blvd. Hendersonville, NC 28792	- Advertising Agreement - Hendersonville newspaper - -
TranSource 7723 Village Drive Knoxville, TN 37919	- Purchase agreement for store deposit bags - -
Wallace Realty 301 North Main Street PO Box 102 Salisbury, NC 28145	Lease for Store 021, Salisbury, NC, - -

Sheet No.
of

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FORM B6G
(10/89)

In re S LINEN SUPERMARKET SoEAST STORES LLC Case No. 04-31383
Debtor (if Known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST, STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTACT
Copperfield/BV Belk 4508 East Independence Blvd. Charlotte, NC 28205	Lease for Store 023, Concord, NC This corporation owns 50% of the Copperfield Center (where Plej's #23 is); B.V. Belk owns the other 50%. In January 2003, 50% of the stock of Ostrow Copperfield, Inc. was allocated to Cindi Ostrow as part of an interim separation settlement. In January 2004, another 25% of the stock was allocated to Cindi Ostrow as part of a final divorce settlement. Resulting ownership is Cindi Ostrow (former wife) owns 75% of Ostrow Copperfield, Inc. and Joel Ostrow owns 25%.
-	-
-	-
-	-
-	-

FORM B6H
(6/90)

In re PLEJ'S LINEN SUPERMARKET SoEAST STORES LLC
Debtor

Case No. 04-31383
(if Known)

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. In community property states, a married debtor not filing a joint case should report the name and address of the nondebtor spouse on this schedule. Include all names used by the nondebtor spouse during the six years immediately preceding the commencement of this case.

☐ Check this box if debtor has no codebtors

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
<p>Ostrow Holdings Inc. Ostrow Company LLC Ostrow Wholesale Company LLC Ostrow Textile Company, Inc. Ostrow Textile LLC Home Based Creations LLC</p> <p>Address for all above: 454 S. Anderson Road, Suite 600 Rock Hill, SC 29730</p> <p>Joel Ostrow 6921 Shinnecock Hill Lane Charlotte NC 28277</p>	<p>LaSalle Bank N.A. 25 Braintree Hill Office Park Suite 205 Braintree MA 02814</p>

FORM B6 - Cont.
(12/94)

In re PLEJ'S LINEN SUPERMARKET SoEAST STORES LLC
Debtor

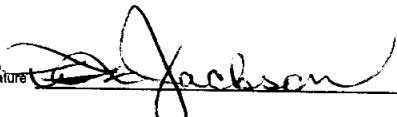
Case No. 04-31383
(if Known)

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Chief Financial Officer [the president or other officer or an authorized agent of the corporation or a member or an authorized agent of the partnership] of the PLEJ'S LINEN SUPERMARKET SoEAST STORES LLC [corporation or partnership] named as debtor in this case, declare under penalty of perjury that I have read the following summary and schedules, consisting of 36 sheets, and that they are true and correct to the best of my knowledge, information, and belief. (Total shown on summary page plus 1)

Date 5/21/04

Signature 
FRANK X JACKSON
[Print or type name of individual signing on behalf of debtor]

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

CERTIFICATION AND SIGNATURE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. 110)

I certify that I am a bankruptcy petition preparer as defined in 11 U.S.C. 110, that I prepared this document for compensation, and that I have provided the debtor with a copy of this document.

Printed or Typed Name of Bankruptcy Petition Preparer _____

Social Security No. _____

Address _____

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document:

If more than one person prepared this document, attach additional signed sheets conforming to the appropriate Official Form for each person.

X
Signature of Bankruptcy Petition Preparer _____

Date _____

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. 110; 18 U.S.C. 156.